

TO: BURSA MALAYSIA SECURITIES BERHAD
FR: SUNWAY INFRASTRUCTURE BERHAD (405897-V)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2008

24-Jun-2009

AS AT END OF	
CURRENT QUARTER	
31-Mar-08	
<u>RM'000</u>	
ASSETS	
Non-Current Assets	
Property, plant & equipment	2,711
Expressway development expenditure	1,252,861
Intangible asset	18
	1,255,590
Current Assets	
Receivables	279
Short term deposits	13,210
Cash and bank balances	6,313
Tax recoverables	-
	19,802
TOTAL ASSETS	1,275,392
EQUITY AND LIABILITIES	
Equity attributable to equity holders of parent	
Share capital	90,000
Share premium	53,633
Merger reserve	60,000
Accumulated losses	(53,345)
Total Equity	150,288
Non-current liabilities	
Borrowings	783,119
Deferred Income	330,492
	1,113,611
Current Liabilities	
Borrowings	-
Payables and accruals	11,493
	11,493
Total liabilities	1,125,104
TOTAL EQUITY AND LIABILITIES	1,275,392
Net assets per share (RM)	0.83
<p>(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)</p>	

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 31 MARCH 2008

	INDIVIDUAL	CUMULATIVE
	QUARTER	QUARTER
	CURRENT PERIOD QUARTER	CURRENT YEAR TO DATE
	31-Mar-08	31-Mar-08
	<u>RM'000</u>	<u>RM'000</u>
Revenue	8,280	24,133
Expenses exclude finance cost and taxation	(3,360)	(12,090)
Other operating income	233,979	236,452
Profit from operations	238,899	248,495
Finance cost	(10,982)	(60,899)
Profit from ordinary activities before taxation	227,917	187,596
Taxation		
- Company and subsidiary companies	(8)	(11)
Profit after taxation	227,909	187,585
Net profit for the period attributable to equity holders of the parent	<u>227,909</u>	<u>187,585</u>
Loss per share (sen)		
- basic	126.62	104.21
- diluted	126.62	104.21
<p>On 21 November 2008, the financial year of the Group was changed from 30 June to end on 31 July commencing from the financial period ending 31 July 2009, and thereafter to end on 31 July of every subsequent year. Accordingly, there are no comparative figures for the current quarter and the year to date ended 31 January 2009.</p>		
<p>(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)</p>		

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holders of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 July 2007	90,000	53,633	60,000	(240,930)	(37,297)
Profit for the period	-	-	-	187,585	187,585
At 31 March 2008	90,000	53,633	60,000	(53,345)	150,288

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 31 MARCH 2008

	9 MONTHS ENDED 31-Mar-08 RM'000
<u>Operating activity</u>	
Cash from operations	1,844
<i>Net cash flow from operating activity</i>	<u>1,844</u>
<u>Investing activities</u>	
Proceeds from disposal of fixed assets	347
Purchase of property, plant and equipment	(16)
<i>Net cash flow from investing activities</i>	<u>331</u>
<u>Financing activity</u>	
Repayment to BalDS holders	(103,000)
Interest received	2,967
<i>Net cash flow from financing activity</i>	<u>(100,033)</u>
Changes in cash and cash equivalents	(97,858)
Cash and cash equivalents at beginning of the financial period	117,381
Cash and cash equivalents at end of the financial period	<u><u>19,523</u></u>
Cash and cash equivalents at end of the financial period comprise the following:-	
Short term deposits	13,210
Cash and bank balances	6,313
	<u><u>19,523</u></u>
 (The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)	